



## Documents for Your Loan Application

Deciding the right mortgage for your personal financial situation requires your help. Use this form as a checklist and bring the documents listed below to your planning session with Steve Combs:

- Consecutive paycheck stubs covering the last 30 days (five if paid weekly, three if paid every two weeks, two if paid twice a month, one if paid monthly).
  - W2 forms and complete copies of 1040 personal Federal Income Tax Returns with all schedules for the last two years.
  - If you own a business: Copies of corporate, partnership or S-Corporation Federal Income Tax Returns with all schedules and K-1s for the last two years.
  - Complete bank statements (all pages) for the last three months for all checking, savings, CD, money market, stocks, bonds, IRAs, 401Ks or other bank and investment accounts.
  - Sales contract and/or listing MLS data sheet on house you are purchasing.
  - VA buyers: DD-214 and Certificate of Eligibility
  - Enlarged Copy of Government Issued ID (Driver's License, Passport, Military ID etc...) for all borrowers.
- \*If applicable, be prepared to document any large deposits in asset statements and/or gift funds from relatives.

### **If you own a home(s) currently, also include:**

- Most recent mortgage statement for all current, open mortgages.
- Mortgage & Note from closing for all current, open mortgages.
- Current homeowner's insurance declarations page, including insurance agent's name and phone number.
- Most recent real estate tax bill.

**Steve Combs, Area Manager**

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**\*\*\*These items can be dropped off, scanned and emailed to me OR faxed to us at the (866) 634-9424.**

**Apply Online with us at [www.Steve-Combs.com](http://www.Steve-Combs.com)**